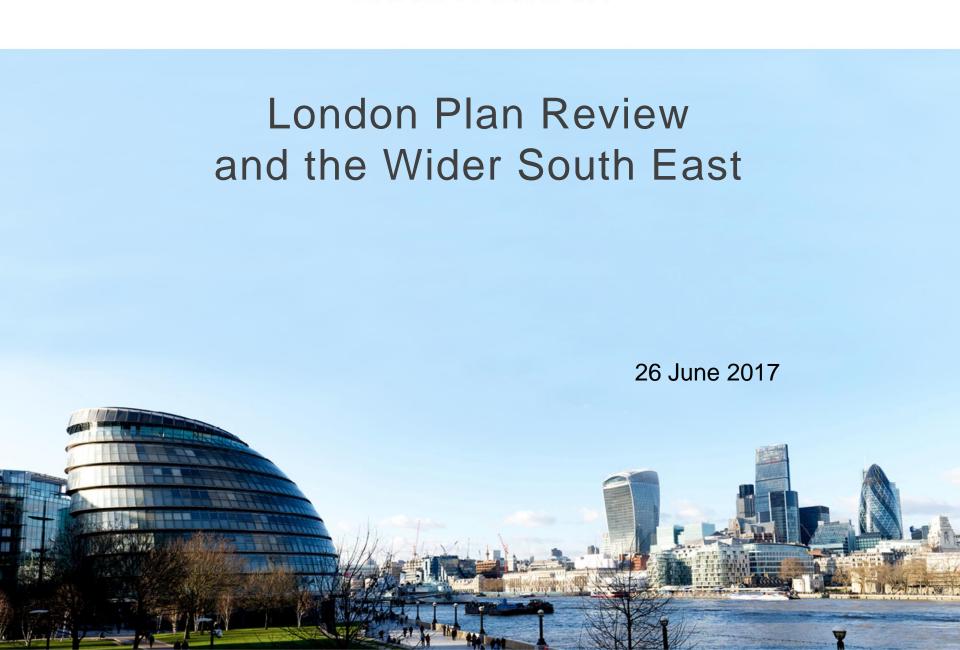
MAYOR OF LONDON

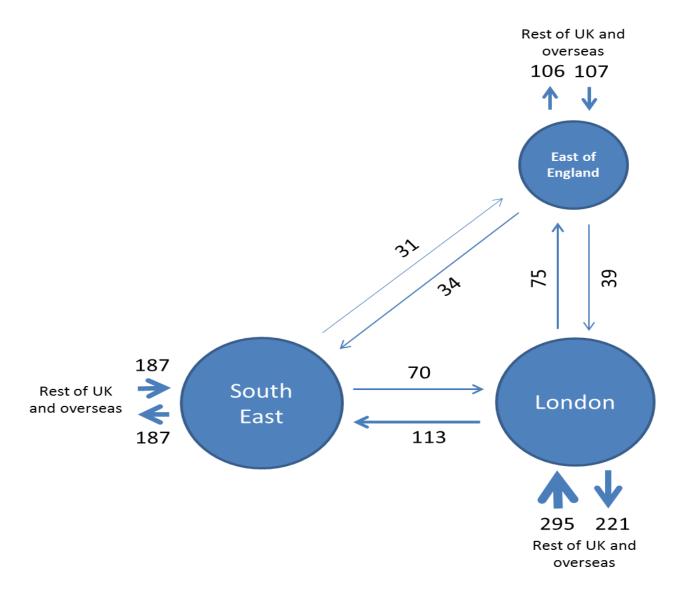


Growth Challenges

- Population 8.8m (2015),
 c70k pa 2041
- Employment 5.8m (2016)
 c47k pa 2041
- Households: 3.4 m (2014)
 c44k pa 2041
- Housing need: c60k pa 2041



Average Annual Migration Flows



Average annual flows, 2016-2041 Source: GLA, Interim 2015-based central projection

London Plan Programme

 Consultation on draft London Plan - Nov 2017

Examination in Public - Autumn 2018

Adoption/publication - Autumn 2019

A City for All Londoners



https://www.london.gov.uk/get-involved/have-your-say/all-consultations/city-all-londoners

Engagement so far

- 'City for All Londoners' launch / workshop
- New overarching collaboration arrangements
 - Summit
 - Political Steering Group
 - Officer Working Group
- Technical Workshops on
 - demography
 - office, industry and logistics
- Consultation on London's Strategic Housing Land Availability Assessment (SHLAA)
- Visited authorities in Bedfordshire, Buckinghamshire,
 Essex, Hertfordshire, Surrey, Kent on THEIR initiative

Wider South East Meeting schedule 2017 - remaining

19 June 2017

Officer Working Group

• 21 July 2017

Political Steering Group

• 5 September 2017

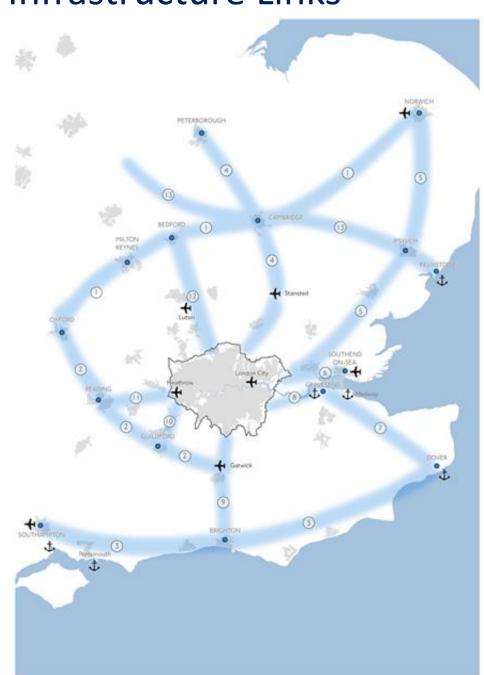
Officer Working Group

24 November 2017

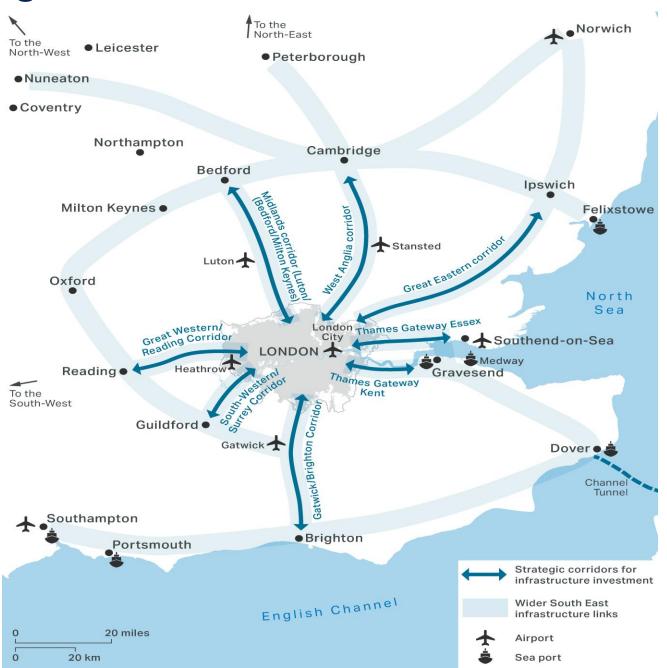


Wider South East Infrastructure Links

- East West Rail and new Expressway road link (Oxford -Cambridge)
- North Downs Rail Link (Gatwick Reading) inc. extension to Oxford
- 3. A27/M27/A259 and rail corridor (Dover Soton)
- 4. West Anglia Mainline and Crossrail 2 North (London Stansted-Cambridge-Peterborough)
- Great Eastern Mainline (London Ipswich Norwich)
- Thames Gateway Essex: C2C and Crossrail 2 Eastern Branch (London – South Essex / London Gateway Port)
- 7. Thames Gateway Kent: Crossrail 1 ext. East and HS1 route (London North Kent Channel Tunnel)
- 8. Lower Thames Crossing
- 9. Brighton Mainline (London Gatwick Brighton)
- 10. South West Mainline and Crossrail 2 South West (London Surrey / southern access to Heathrow)
- Great Western Mainline (London Reading / western access to Heathrow)
- 12. Midlands and West Coast Mainline (London Luton Bedford / Milton Keynes)
- 13. Felixstowe Nuneaton / Midlands



Strategic Corridors for Infrastructure Investment



Towards new Wider South East and beyond growth area policy

- Collaboration on investment in strategic infrastructure to support housing and business development – e.g. along Wider South East corridors
- Recognition of these growth areas with links to London in relevant Local Plans

Towards new Wider South East policy

- Jointly addressing appropriate regional and subregional challenges and opportunities
- Ensuring Local Plan making across the WSE is informed by consistent technical evidence
- Meeting Statutory Duties
- Taking account of longer-term trends in historic migration
- Finding solutions to shared strategic concerns

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Questions?

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